Balance Sheet

Cash assets/cash equivalents	
Check accounts	$
Savings accounts	$
Term deposits	$
Life insurance cash values	$
Cash management accounts	$
Total cash assets	**$**
Invested assets	
Art collection	$
Coin/stamp collection	$
Retirement	$
Stocks	$
Bonds	$
Managed funds	$
Real estate	$
Partnerships	$
Other	$
Total invested assets	**$**
In-use assets	
Residence	$
Cars	$
Personal property	$
Total in-use assets	$
Total assets	**$**
Liabilities	
Credit cards	$
Car loans	$
Home loans	$
Personal loans	$
Miscellaneous loans	$
Investment loans	$
Total liabilities	**$**
NET WORTH (total assets minus total liabilities)	$